

Cherry AG

Ordinary Annual General Meeting

on 8 June 2022

Information pursuant to Section 125 of the German Stock Corporation Act in conjunction with Article 4 and Table 3 of the Implementing Regulation (EU) 2018/1212 ("EU-IR")

A. Specification of the Message		
1.	Unique identifier of the event	Ordinary Annual General Meeting of Cherry AG (formal declaration of the EU-IR: 574b5b9a99c4ec11812e005056888925)
2.	Nature of the communication	Invitation to the Annual General Meeting (formal declaration of the EU-IR: NEWM)
B. Specification of the Issuer		
1.	ISIN	DE000A3CRRN9
2.	Name of the issuer	Cherry AG
C. Details of the Annual General Meeting		
1.	Date of the Annual General Meeting	08/06/2022 (formal declaration of the EU-IR: 20220608)
2.	Time of the Annual General Meeting	10:00 hours CEST (formal declaration of the EU-IR: 08:00 hours UTC)
3.	Nature of the Annual General Meeting	Ordinary Annual General Meeting (formal declaration of the EU-IR: GMET)
4.	Location of the Annual General Meeting	URL to the AGM portal for following the annual general meeting both in video and audio, as well as for exercising shareholder rights: https://ir.cherry.de/de/home/annual-general-meeting/ Location of the Annual General Meeting within the meaning of the German Stock Corporation Act: Haus der Bayerischen Wirtschaft, Max-Joseph-Str. 5, 80333 Munich.
5.	Technical Record Date (record date bearer shares)	18/05/2022, 00:00 hours CEST (formal declaration of the EU-IR: 20220517, 22:00 hours UTC)
6.	Uniform Resource Locator (URL)	https://ir.cherry.de/de/home/annual-general-meeting/
D. Authorisation to participate in the Annual General Meeting - voting also via electronic postal vote		
1.	Type of shareholder participation	Voting by electronic postal vote; (formal declaration of the EU-IR: EV (pursuant to ISO20022: EVOT)) The video and audio transmission of the entire annual general meeting can be found for properly registered shareholders in the AGM portal at https://ir.cherry.de/de/home/annual-general-meeting/ .
2.	Deadline stated by the Issuer for notifying participation	Registration for the annual general meeting by 01/06/2022, 24:00 hours CEST (formal declaration of the EU-IR: 20220601, 22:00 hours UTC)
3.	Deadline stated by the Issuer for voting	08/06/2022 until the start of voting in the virtual annual general meeting (formal declaration of the EU-IR: 20220608, until the start of voting in the virtual annual general meeting)
D. Participation in the annual general meeting - proxies appointed by the Company		
1.	Type of shareholder participation	Authorisation via issuance of proxy and instructions to the proxies appointed by the Company (formal declaration of the EU-IR: PX, IX (pursuant to ISO20022: PRXY)) The video and audio transmission of the entire annual general meeting can be found for properly registered shareholders in the AGM portal at https://ir.cherry.de/de/home/annual-general-meeting/ .

2.	Deadline stated by the Issuer for notifying participation	Registration for the annual general meeting by 01/06/2022, 24:00 hours CEST (formal declaration of the EU-IR: 20220601, 22:00 hours UTC)
3.	Deadline stated by the Issuer for voting	For issuance, revocation, or amendment of proxy and instructions via post or email until: 07/06/2022, 24:00 hours CEST (formal declaration of the EU-IR: 20220607, 22:00 hours UTC) For issuance, revocation, or amendment of proxy and instructions see the AGM portal at https://ir.cherry.de/de/home/annual-general-meeting/ : Until the start of voting in the virtual annual general meeting on 08/06/2022 (formal declaration of the EU-IR: 20220608, until the start of voting in the virtual annual general meeting)
D. Participation in the annual general meeting - authorisation of a third party		
1.	Type of shareholder participation	Authorisation via: issuance of proxy and instructions to an intermediary, a shareholders' association, proxy advisor, or such a person in the context of Section 135 (8) AktG; issuance of proxy and instructions to third parties if necessary. (formal declaration of the EU-IR: PX, IX (pursuant to ISO20022: PRXY)) The video and audio transmission of the entire annual general meeting can be found for properly registered shareholders in the AGM portal at https://ir.cherry.de/de/home/annual-general-meeting/ .
2.	Deadline stated by the Issuer for notifying participation	Registration for the annual general meeting by 01/06/2022, 24:00 hours CEST (formal declaration of the EU-IR: 20220601, 22:00 hours UTC)
3.	Deadline stated by the Issuer for voting	For issuance, revocation, or amendment of proxy and instructions to third parties where necessary (including proxy and instructions to an intermediary if necessary, a shareholders' association, proxy advisor, or such a person in the context of Section 135 (8) AktG) via post or email until: 07/06/2022, 24:00 hours CEST; (formal declaration of the EU-IR: 20220607, 22:00 hours UTC) For issuance, revocation, or amendment of proxy and instructions to third parties where necessary (including proxy and instructions to an intermediary if necessary, a shareholders' association, proxy advisor, or such a person in the context of Section 135 (8) AktG) via the AGM portal at https://ir.cherry.de/de/home/annual-general-meeting/ : Until the start of voting in the virtual annual general meeting on 08/06/2022; (formal declaration of the EU-IR: 20220608, until the start of voting in the virtual annual general meeting)
E. Agenda – agenda item 1		
1.	Unique identifier of the agenda item	1
2.	Agenda item heading	Presentation of the adopted annual financial statements and the consolidated financial statements approved by the Supervisory Board as at 31 December 2021, the summarised management report for the Company and the Group for the 2021 financial year, the report of the Supervisory Board for the 2021 financial year and the explanatory report of the Management Board on the disclosures pursuant to sections 289a and 315a of the German Commercial Code (Handelsgesetzbuch, HGB)
3.	Uniform Resource Locator (URL) of the documents	https://ir.cherry.de/de/home/annual-general-meeting/
4.	Voting	n/a

5.	Alternative options for voting	n/a
E. Agenda – agenda item 2		
1.	Unique identifier of the agenda item	2
2.	Agenda item heading	Resolution on the approval of the acts of the members of the Management Board for the 2021 financial year
3.	Uniform Resource Locator (URL) of the documents	https://ir.cherry.de/de/home/annual-general-meeting/
4.	Voting	Binding vote (formal declaration of the EU-IR: BV)
5.	Alternative options for voting	Endorsement, rejection, abstention (formal declaration of the EU-IR: VF, VA, AB)
E. Agenda – agenda item 3		
1.	Unique identifier of the agenda item	3
2.	Agenda item heading	Resolution on the approval of the acts of the members of the Supervisory Board for the 2021 financial year
3.	Uniform Resource Locator (URL) of the documents	https://ir.cherry.de/de/home/annual-general-meeting/
4.	Voting	Binding vote (formal declaration of the EU-IR: BV)
5.	Alternative options for voting	Endorsement, rejection, abstention (formal declaration of the EU-IR: VF, VA, AB)
E. Agenda – agenda item 4.a		
1.	Unique identifier of the agenda item	4.a
2.	Agenda item heading	Resolution on appointment of the auditor of the annual financial statements and the auditor of the consolidated financial statements for the 2022 financial year
3.	Uniform Resource Locator (URL) of the documents	https://ir.cherry.de/de/home/annual-general-meeting/
4.	Voting	Binding vote (formal declaration of the EU-IR: BV)
5.	Alternative options for voting	Endorsement, rejection, abstention (formal declaration of the EU-IR: VF, VA, AB)
E. Agenda – agenda item 4.b		
1.	Unique identifier of the agenda item	4.b
2.	Agenda item heading	Resolution on appointment of the auditor for for any audit review of additional interim financial information (section 115(7) German Securities Trading Act (Wertpapierhandelsgesetz, WpHG)) (Section 115 (7) German Securities Trading Act) in the 2022 financial year
3.	Uniform Resource Locator (URL) of the documents	https://ir.cherry.de/de/home/annual-general-meeting/
4.	Voting	Binding vote (formal declaration of the EU-IR: BV)
5.	Alternative options for voting	Endorsement, rejection, abstention (formal declaration of the EU-IR: VF, VA, AB)
E. Agenda – agenda item 4.c		

1.	Unique identifier of the agenda item	4.c
2.	Agenda item heading	Resolution on appointment of the auditor for any audit review of additional interim financial information (section 115(7) German Securities Trading Act (Wertpapierhandelsgesetz, WpHG)) in the 2023 financial year until the next annual general meeting
3.	Uniform Resource Locator (URL) of the documents	https://ir.cherry.de/de/home/annual-general-meeting/
4.	Voting	Binding vote (formal declaration of the EU-IR: BV)
5.	Alternative options for voting	Endorsement, rejection, abstention (formal declaration of the EU-IR: VF, VA, AB)
E. Agenda – agenda item 5		
1.	Unique identifier of the agenda item	5
2.	Agenda item heading	Resolution on the approval of the Compensation Report for the 2021 financial year
3.	Uniform Resource Locator (URL) of the documents	https://ir.cherry.de/de/home/annual-general-meeting/
4.	Voting	Advisory vote (formal declaration of the EU-IR: AV)
5.	Alternative options for voting	Endorsement, rejection, abstention (formal declaration of the EU-IR: VF, VA, AB)
E. Agenda – agenda item 6		
1.	Unique identifier of the agenda item	6
2.	Agenda item heading	Resolution on the approval of the compensation system for the members of the Management Board
3.	Uniform Resource Locator (URL) of the documents	https://ir.cherry.de/de/home/annual-general-meeting/
4.	Voting	Advisory vote (formal declaration of the EU-IR: AV)
5.	Alternative options for voting	Endorsement, rejection, abstention (formal declaration of the EU-IR: VF, VA, AB)
E. Agenda – agenda item 7		
1.	Unique identifier of the agenda item	7
2.	Agenda item heading	Resolution on the compensation system and the compensation for the members of the Supervisory Board
3.	Uniform Resource Locator (URL) of the documents	https://ir.cherry.de/de/home/annual-general-meeting/
4.	Voting	Binding vote (formal declaration of the EU-IR: BV)
5.	Alternative options for voting	Endorsement, rejection, abstention (formal declaration of the EU-IR: VF, VA, AB)
E. Agenda – agenda item 8		
1.	Unique identifier of the agenda item	8

2.	Agenda item heading	Resolution on the approval of the conclusion of a profit and loss transfer agreement between Cherry AG and Cherry Digital Health GmbH
3.	Uniform Resource Locator (URL) of the documents	https://ir.cherry.de/de/home/annual-general-meeting/
4.	Voting	Binding vote (formal declaration of the EU-IR: BV)
5.	Alternative options for voting	Endorsement, rejection, abstention (formal declaration of the EU-IR: VF, VA, AB)
E. Agenda – agenda item 9		
1.	Unique identifier of the agenda item	9
2.	Agenda item heading	Resolution on the conversion of the Company into a European company (Societas Europaea, SE)
3.	Uniform Resource Locator (URL) of the documents	https://ir.cherry.de/de/home/annual-general-meeting/
4.	Voting	Binding vote (formal declaration of the EU-IR: BV)
5.	Alternative options for voting	Endorsement, rejection, abstention (formal declaration of the EU-IR: VF, VA, AB)
E. Agenda – agenda item 10.a		
1.	Unique identifier of the agenda item	10.a
2.	Agenda item heading	<ul style="list-style-type: none"> - Resolution on the election of the members of the first Supervisory Board of Cherry SE independent advisor, resident in San Jose, California, United States, - No membership in other legally mandated supervisory boards or comparable domestic and foreign supervisory committees of businesses
3.	Uniform Resource Locator (URL) of the documents	https://ir.cherry.de/de/home/annual-general-meeting/
4.	Voting	Binding vote (formal declaration of the EU-IR: BV)
5.	Alternative options for voting	Endorsement, rejection, abstention (formal declaration of the EU-IR: VF, VA, AB)
E. Agenda – agenda item 10.b		
1.	Unique identifier of the agenda item	10.b
2.	Agenda item heading	<p>Resolution on the election of the members of the first Supervisory Board of Cherry SE</p> <ul style="list-style-type: none"> - Mr Joachim Coers, investor, resident in Nonnenhorn, Germany - Membership in other legally mandated Supervisory Boards: KAP AG, Fulda (listed) – Chairman of the Audit Committee, Chairman of the Supervisory Board - Memberships of comparable domestic and foreign supervisory committees of businesses - : - ensian group GmbH, Leutkirch im Allgäu – member of the Advisory Board

3.	Uniform Resource Locator (URL) of the documents	https://ir.cherry.de/de/home/annual-general-meeting/
4.	Voting	Binding vote (formal declaration of the EU-IR: BV)
5.	Alternative options for voting	Endorsement, rejection, abstention (formal declaration of the EU-IR: VF, VA, AB)
E. Agenda – agenda item 10.c		
1.	Unique identifier of the agenda item	10.c
2.	Agenda item heading	<p>Resolution on the election of the members of the first Supervisory Board of Cherry SE</p> <ul style="list-style-type: none"> - Mrs Heather Faust, co-founder of the private equity firm Argand, resident in Chatham, New Jersey, United States - No membership in other legally mandated Supervisory Boards - Memberships of comparable domestic and foreign supervisory committees of businesses: Grosse Point Beacon Acquisition Inc., Delaware, United States – Chairperson of the board of directors OASE Management GmbH, Hörstel – Chairperson of the Advisory Board Sigma Electric Manufacturing Corporation, Garner, North Carolina, United States – member of the board of directors Concrete Pumping Holdings, Inc., Thornton, Colorado, United States – member of the board of directors
3.	Uniform Resource Locator (URL) of the documents	https://ir.cherry.de/de/home/annual-general-meeting/
4.	Voting	Binding vote (formal declaration of the EU-IR: BV)
5.	Alternative options for voting	Endorsement, rejection, abstention (formal declaration of the EU-IR: VF, VA, AB)
E. Agenda – agenda item 10.d		
1.	Unique identifier of the agenda item	10.d
2.	Agenda item heading	<p>Resolution on the election of the members of the first Supervisory Board of Cherry SE</p> <ul style="list-style-type: none"> - Mr Steven M. Greenberg, patent attorney, resident in Boynton Beach, Florida, United States - No membership in other legally mandated Supervisory Boards - Memberships of comparable domestic and foreign supervisory committees of businesses: Ardent Medical Corporation, Boynton Beach, Florida, United States – President
3.	Uniform Resource Locator (URL) of the documents	https://ir.cherry.de/de/home/annual-general-meeting/
4.	Voting	Binding vote (formal declaration of the EU-IR: BV)
5.	Alternative options for voting	Endorsement, rejection, abstention (formal declaration of the EU-IR: VF, VA, AB)
E. Agenda – agenda item 10.e		
1.	Unique identifier of the agenda item	10.e
2.	Agenda item heading	Resolution on the election of the members of the first Supervisory Board of Cherry SE

		<ul style="list-style-type: none"> - Mr Tariq Osman, private equity investor, resident in New York, NY, United States - No membership in other legally mandated supervisory boards or comparable domestic and foreign supervisory committees of businesses
3.	Uniform Resource Locator (URL) of the documents	https://ir.cherry.de/de/home/annual-general-meeting/
4.	Voting	Binding vote (formal declaration of the EU-IR: BV)
5.	Alternative options for voting	Endorsement, rejection, abstention (formal declaration of the EU-IR: VF, VA, AB)
E. Agenda – agenda item 10.f		
1.	Unique identifier of the agenda item	10.f
2.	Agenda item heading	<p>Resolution on the election of the members of the first Supervisory Board of Cherry SE</p> <ul style="list-style-type: none"> - Mr Dino Sawaya, private equity investor, resident in New Canaan, Connecticut, United States - No membership in other legally mandated Supervisory Boards - Memberships of comparable domestic and foreign supervisory committees of businesses: TeleGeography Corporation, Washington D.C., United States – member of the board of directors Seybert's Billiards Corporation, Coldwater, Michigan, United States – member of the board of directors Apartment Guardian Inc., Los Angeles, California, United States – member of the board of directors OASE Management GmbH, Hörstel – member of the Advisory Board
3.	Uniform Resource Locator (URL) of the documents	https://ir.cherry.de/de/home/annual-general-meeting/
4.	Voting	Binding vote (formal declaration of the EU-IR: BV)
5.	Alternative options for voting	Endorsement, rejection, abstention (formal declaration of the EU-IR: VF, VA, AB)
E. Agenda – agenda item 10.g		
1.	Unique identifier of the agenda item	10.g
2.	Agenda item heading	<p>Resolution on the election of the members of the first Supervisory Board of Cherry SE</p> <ul style="list-style-type: none"> - Mr Marcel Stolk, independent advisor, resident in Amsterdam, Netherlands - No membership in other legally mandated supervisory boards or comparable domestic and foreign supervisory committees of businesses
3.	Uniform Resource Locator (URL) of the documents	https://ir.cherry.de/de/home/annual-general-meeting/
4.	Voting	Binding vote (formal declaration of the EU-IR: BV)
5.	Alternative options for voting	Endorsement, rejection, abstention (formal declaration of the EU-IR: VF, VA, AB)
E. Agenda – agenda item 11		
1.	Unique identifier of the agenda item	11

2.	Agenda item heading	Resolution to create new Authorised Capital for 2022 with the option of excluding the subscription rights and to amend the Articles of Association accordingly
3.	Uniform Resource Locator (URL) of the documents	https://ir.cherry.de/de/home/annual-general-meeting/
4.	Voting	Binding vote (formal declaration of the EU-IR: BV)
5.	Alternative options for voting	Endorsement, rejection, abstention (formal declaration of the EU-IR: VF, VA, AB)
F. Statement of deadlines for exercising other shareholder rights - additions to the agenda		
1.	Subject of the deadline	Transmission of the demand to supplement the agenda (Section 122 (2) AktG)
2.	Applicable issuer deadline	08/05/2022, 24:00 hours CEST (formal declaration of the EU-IR: 20220508, 22:00 hours UTC)
F. Statement of deadlines for exercising other shareholder rights – counter motions		
1.	Subject of the deadline	Transmission of counter motions to the proposed resolutions for the agenda items (Section 126 AktG)
2.	Applicable issuer deadline	24/05/2022, 24:00 hours CEST (formal declaration of the EU-IR: 20220524, 22:00 hours UTC)
F. Statement of deadlines for exercising other shareholder rights – nominations		
1.	Subject of the deadline	Transmission of nominations (Section 127 AktG)
2.	Applicable issuer deadline	24/05/2022, 24:00 hours CEST (formal declaration of the EU-IR: 20220524, 22:00 hours UTC)
F. Statement of deadlines for exercising other shareholder rights - right to ask questions		
1.	Subject of the deadline	Electronic submission of questions via the AGM portal
2.	Applicable issuer deadline	06/06/2022, 24:00 hours CEST (formal declaration of the EU-IR: 20220606, 22:00 hours UTC)
F. Statement of deadlines for exercising other shareholder rights – Filing of objections		
1.	Subject of the deadline	Electronic submission of objections against resolutions in the annual general meeting
2.	Applicable issuer deadline	On 08/06/2022 after the start of the annual general meeting until its closure by the chairman (formal declaration of the EU-IR: 20220608, start of the annual general meeting until its closure by the chairman)
F. Statement of deadlines for exercising other shareholder rights – following the virtual annual general meeting in both audio and video format		
1.	Subject of the deadline	Following the virtual annual general meeting in both electronic audio and video format
2.	Applicable issuer deadline	08/06/2022, from 10:00 hours CEST (formal declaration of the EU-IR: 20220608, from 08:00 hours UTC)